Worksheet





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Constant Contact trial



Online Marketing Checklist

5 Steps to Online Success





Ensure

you have a way to stay in touch with new and existing customers



Create

a plan for ways to generate repeat business



Engage

and encourage people to interact with you online



Measure

your success

Is your business ready? Review the information below.

If you answer "no" on any of these items, a Constant Contact advisor can help point you in the right direction.



How People Find You Online

Search for your business

- Make a list of the places that show up on the first page.
- Confirm all information on those results is correct.

Beyond organic search

Are you using any paid tactics?

Yes

☐ No

Online Marketing Checklist



Set Yourself Up for Success

Website	Have you claimed?
Do you have a website?YesNo	 Social media accounts. (You don't have to use all accounts but you should secure them should you choose to do so.)
 Do you have a way to capture email addresses from website visitors? Yes No Do you have a blog to add fresh content? 	Facebook LinkedIn Instagram Twitter Pinterest YouTube
☐ Yes☐ No	 Listings/Review Sites Google My Business page Yelp listing Are there other sites your business should be listed on? Make a list.

Online Marketing Checklist



Encourage New and Repeat Business

 Do you have a plan to stay top of mind with your customers? Yes 	 Are you building an email list and sharing helpful and promotional content?
 No Are you creating your website to serve as a resource for prospects and customers? Yes No 	 Yes No Are you engaging with people trying to interact with your business online? Yes No
 Are you using social channels to engage with customers and prospects? Yes No 	 Are you using a mix of organic and paid tactics? Yes No
Notes:	